

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter 7 Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/20**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, **Instructions for Bankruptcy Forms for Non-Individuals**, is available.

| | | | | | | | | | | | |
|---|---|----------|----------|----------|---|--|----------------|----------|----------|----------|--|
| 1. Debtor's name | <u>M&C Fabrication, L.L.C.</u> | | | | | | | | | | |
| 2. All other names debtor used in the last 8 years | | | | | | | | | | | |
| Include any assumed names, trade names and <i>doing business as</i> names | | | | | | | | | | | |
| 3. Debtor's federal Employer Identification Number (EIN) | <u>8</u> | <u>2</u> | <u>-</u> | <u>3</u> | <u>0</u> | <u>8</u> | <u>3</u> | <u>8</u> | <u>1</u> | <u>3</u> | |
| 4. Debtor's address | Principal place of business | | | | | Mailing address, if different from principal place of business | | | | | |
| <u>15835 Kimberlee Street</u> | | | | | <u>15360 Vantage Parkway West</u> | | | | | | |
| Number Street | | | | | Number Street | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| <u>Houston</u> | | | | | <u>TX</u> | <u>77049</u> | <u>Houston</u> | | | | |
| City | | | | | State | ZIP Code | City | | | | |
| | | | | | | | | | | | |
| <u>Harris</u> | | | | | Location of principal assets, if different from principal place of business | | | | | | |
| County | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| 5. Debtor's website (URL) | | | | | | | | | | | |
| 6. Type of debtor | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____ | | | | | | | | | | |

Debtor **M&C Fabrication, L.L.C.**

Case number (if known) _____

7. Describe debtor's business*A. Check one:*

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>*3 3 2 9**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

Chapter 7
 Chapter 9
 Chapter 11.

Check all that apply:

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

A plan is being filed with this petition.

Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.

The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

Debtor M&C Fabrication, L.L.C. Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **M&C Fabrication, L.L.C.**

Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5,001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated assets

\$0-\$50,000

\$50,001-\$100,000

\$100,001-\$500,000

\$500,001-\$1 million

\$1,000,001-\$10 million

\$10,000,001-\$50 million

\$50,000,001-\$100 million

\$100,000,001-\$500 million

\$500,000,001-\$1 billion

\$1,000,000,001-\$10 billion

\$10,000,000,001-\$50 billion

More than \$50 billion

16. Estimated liabilities

\$0-\$50,000

\$50,001-\$100,000

\$100,001-\$500,000

\$500,001-\$1 million

\$1,000,001-\$10 million

\$10,000,001-\$50 million

\$50,000,001-\$100 million

\$100,000,001-\$500 million

\$500,000,001-\$1 billion

\$1,000,000,001-\$10 billion

\$10,000,000,001-\$50 billion

More than \$50 billion

Debtor **M&C Fabrication, L.L.C.**

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **09/02/2021**

MM / DD / YYYY

X /s/ Haiqing Mei

Signature of authorized representative of debtor

Haiqing Mei

Printed name

President

Title

18. Signature of attorney**X** /s/ Wai Ping Cheung

Signature of attorney for debtor

Date **09/02/2021**

MM / DD / YYYY

Wai Ping Cheung

Printed name

Carmen Wai Ping Cheung, PLLC

Firm name

Carmen Wai Ping Cheung

Number Street

5959 West Loop South**Bellaire**

City

TX**77401**

State

ZIP Code

(713) 266-8856

Contact phone

lawjustice@sbcglobal.net

Email address

24031942

Bar number

State

Fill in this information to identify the case

| | |
|---|------------------------------------|
| Debtor name | <u>M&C Fabrication, L.L.C.</u> |
| United States Bankruptcy Court for the: | <u>SOUTHERN DISTRICT OF TEXAS</u> |
| Case number (if known) | _____ |

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | |
|--|-------------------------|---------------------------------|--------------------|
| 3.1. Chase Business Checking account | Checking account | 9 6 8 8 | \$16,135.42 |
| 4. Other cash equivalents (Identify all) | | | |
| Name of institution (bank or brokerage firm) | | | |
| 5. Total of Part 1 | \$16,135.42 | | |
| Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. | | | |

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes. Fill in the information below.

Debtor M&C Fabrication, L.L.C. Case number (if known) _____

| | debtor's interest |
|--|-------------------|
| 7. Deposits, including security deposits and utility deposits | |
| Description, including name of holder of deposit | |
| 8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent | |
| Description, including name of holder of prepayment | |
| 8.1. <u>commerical general liability insurance covering the period from 10/30/2020 to 10/30/2021 paid in October 2020 in the amount of \$7649.00.</u> | |
| The insured are M&C Fabrication, LLC and M&C Pump Americas, LLC | |
| The premiums were paid by M&C Pump Americas, LLC. | <u>Unknown</u> |
| 8.2. <u>personal property insurance covering the period from 5/30/2021 to 5/30/2022 paid in May 2021 in the amount of \$15,280.00.</u> | |
| The insured are M&C Fabrication, LLC and M&C Pump Americas, LLC. | |
| The premiums were paid by M&C Pump Americas, LLC. | <u>\$0.00</u> |
| 9. Total of Part 2. | |
| Add lines 7 through 8. Copy the total to line 81. | <u>\$0.00</u> |

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.
 Yes. Fill in the information below.

11. Accounts receivable

| | | | | | |
|---------------------------|-------------------|---|------------------------------------|-----------|-------------------|
| 11a. 90 days old or less: | \$0.00 | - | \$0.00 | = → | \$0.00 |
| | face amount | | doubtful or uncollectible accounts | | |
| 11b. Over 90 days old: | \$1,200.00 | - | \$0.00 | = → | \$1,200.00 |
| | face amount | | doubtful or uncollectible accounts | | |

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes. Fill in the information below.

14. Mutual funds or publicly traded stocks not included in Part 1

Valuation method
used for current value

Current value of debtor's interest

Name of fund or stock:

Debtor M&C Fabrication, L.L.C. _____ Case number (if known) _____
 Name _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe: _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83. \$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|-------------------------------------|---|---|------------------------------------|
| 19. Raw materials | MM/DD/YYYY | | | |

20. Work in progress

21. Finished goods, including goods held for resale

22. Other inventory or supplies

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84. \$0.00

24. Is any of the property listed in Part 5 perishable?

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 28. Crops--either planted or harvested | | | |

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

30. Farm machinery and equipment (Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed

Debtor M&C Fabrication, L.L.C. _____ Case number (if known) _____
 Name _____

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

No
 Yes. Is any of the debtor's property stored at the cooperative?
 No
 Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

No
 Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 39. Office furniture 4 desks \$1000, 8 chairs \$160, 1 conference table \$221, 1 breakroom table \$100 | \$0.00 | garage sale value | \$1,481.00 |
| 40. Office fixtures | | | |
| 41. Office equipment, including all computer equipment and communication systems equipment and software 3 HP computers \$291, 1 Brother all-in-one printer \$100, 1 internet modem & router \$20, 2 desk phones \$40, 3 filing cabinets \$150, 1 refrigerator \$100, 1 microwave \$20, 1 coffee machine \$10, trash cans \$20, 1 storage rack \$10, stationery \$10 | \$0.00 | garage sale value | \$771.00 |
| 42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles | | | |

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$2,252.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No
 Yes

Debtor M&C Fabrication, L.L.C.
Name _____ Case number (if known) _____

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes. Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|--|---------------------------------------|
|---|---|--|---------------------------------------|

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories Examples: Boats
trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

**50. Other machinery, fixtures, and equipment (excluding farm
machinery and equipment)**

| | | | |
|--|--------|-------------------|------------|
| 1 air compressor \$336, 1 power supply station \$1600, 1 fire equipment \$10, 3 welding machines \$390 | \$0.00 | garage sale value | \$5,336.00 |
|--|--------|-------------------|------------|

main building camera system installed in 2018 by
ADT, which includes;

2 sets of outdoor bullet, 3Mp, H265+, 4mm,
day/night, 120dB WDR, EXIR 2.0 (50m), IP67,
PoE/12VDC

1,500 of 24/ 4PR CAT5E CM WHITE 1M

cost of installment and equipment was \$6195.47

1 universal replacement kit for 320P1 upgrade
pak-board

1 outdoor bullet, 3MP, H265+, 2.8MM, day/night,
120dB WDR, EXIR 2.0 (50m), IP67, PoE/12VDC

100 conduit EMT 1/inch per ft

1 HDMI-HDMI cable 50' black

| | | | |
|----------------------------------|--------|-------------------|--------|
| 1 kit Nvr 8Ch 2Tb 6 Tur 4Mp 2.8m | \$0.00 | garage sale value | \$1.00 |
|----------------------------------|--------|-------------------|--------|

Debtor M&C Fabrication, L.L.C. _____ Case number (if known) _____
 Name _____

1 burglar alarm system installed in August 2018
 which includes:

1 univeral replacement kit for 320P1 ukpgrade
 pak-board only
 2 pro 1 large fix-eng keypads (hardwire)
 1 system enhancement module-Verizon for vista
 10P-15P-20P(LTE)
 1 dual tone siren
 1 PET immune dual tec K-band motion sensor
 with form "C relay, range 35' x 40'
 3 PET immune dual tec K-band motion sensor
 with form "C relay, range 35' x 40'
 4 contact, surface mounts, white with logo
 3 overhead door contact SPST, adjustable
 magnet with L-bracket, 2 3/8" standard gap, 24"
 armored cable, UL
 1 wired 8 - zone expander

cost of equipment and installment was \$719.00 \$0.00 garage sale \$1.00

51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87. \$5,338.00

52. Is a depreciation schedule available for any of the property listed in Part 8?
 No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?
 No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|---|------------------------------------|
| 15835 Kimberlee Street Houston, TX 77 3.44 acres and 20088 sq ft, lot 4 of Kimbelee office/warehouse in industrial park in Kimbelee, Lot 4, Harris County, Texas | leasehold interest | Unknown | Unknown | Unknown |

55.1. 15835 Kimberlee Street
Houston, TX 77
3.44 acres and 20088 sq ft, lot 4 of
Kimbelee
office/warehouse in industrial park in
Kimbelee, Lot 4, Harris County,
Texas

sublease for 34 months and 16 days
from 2/15/2020 through 12/31/2022
from M&C Pump Americas, LLC leasehold interest Unknown Unknown

56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. \$0.00

Debtor M&C Fabrication, L.L.C. _____ Case number (if known) _____
 Name _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|------------------------------------|
|---------------------|--|---|------------------------------------|

60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

| | | | |
|--|---------------|--------------------------|---------------|
| <u>security alarm license, non-transferrable</u> | <u>\$0.00</u> | <u>garage sale value</u> | <u>\$0.00</u> |
|--|---------------|--------------------------|---------------|

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)

Current value of debtor's interest

Debtor M&C Fabrication, L.L.C. _____ Case number (if known) _____
 Name _____

loan to M&C Pump Americas, LLC
 15360 Vantage Parkway West, Houston, TX
 77032

the loan is offset by the debt of \$346,619.55
 owed to M&C Pump Americas, LLC for rent
 payments

| | | | | |
|-------------------|----------------------------------|-------------|-----|--------|
| \$24,365.81 | - | \$24,365.81 | = ➔ | \$0.00 |
| Total face amount | doubtful or uncollectible amount | | | |

Debtor loaned \$200,000.00 to Nagamori Trade,
 LLC, located at 15360 Vantage Parkway West,
 Houston, TX 77032, in 2020. No promissory
 note.

| | | | | |
|-------------------|----------------------------------|--------------|-----|--------|
| \$200,000.00 | - | \$200,000.00 | = ➔ | \$0.00 |
| Total face amount | doubtful or uncollectible amount | | | |

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

insurance policy with Century Surety Company for covering personal property located at 15360
 Vantage Parkway West, Houston, TX 77032.

The insurance period from 5/30/2021 through 5/30/2022

Unknown

commercial general liability insurance with Evanston Insurance company for M&C Fabrication,
 LLC and M&C Pump Americas, LLC at 15360 Vantage Parkway West, Houston, TX 77032

Unknown

74. Causes of action against third parties (whether or not a lawsuit has been filed)

**75. Other contingent and unliquidated claims or causes of action of every nature,
 including counterclaims of the debtor and rights to set off claims**

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

| | |
|-----------------|--------|
| 1 business sign | \$1.00 |
|-----------------|--------|

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

| |
|--------|
| \$1.00 |
|--------|

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Debtor M&C Fabrication, L.L.C.
Name _____

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | <u>\$16,135.42</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$0.00</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$1,200.00</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u>\$0.00</u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$0.00</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$2,252.00</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$5,338.00</u> | |
| 88. Real property. <i>Copy line 56, Part 9.....</i> → | | <u>\$0.00</u> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$0.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | <u>\$1.00</u> | |
| 91. Total. Add lines 80 through 90 for each column. 91a. | <u>\$24,926.42</u> | 91b. <u>\$0.00</u> |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92..... | | <u>\$24,926.42</u> |

Fill in this information to identify the case:

Debtor name M&C Fabrication, L.L.C.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

 Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| Column A | Column B |
|--|--|
| Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |

| | | | | |
|-----|--|---|--|---|
| 2.1 | Creditor's name <u>M&C Pump Americas, LLC</u> | Describe debtor's property that is subject to a lien <u>sch B</u> | \$346,619.55 | \$7,589.00 |
| | Creditor's mailing address <u>15360 Vantage Parkway West</u> | Describe the lien <u>Agreement</u> | | |
| | | Is the creditor an insider or related party? <u>Houston TX 77032</u> | <input checked="" type="checkbox"/> No | <input type="checkbox"/> Yes |
| | | Is anyone else liable on this claim? <u>Date debt was incurred 5/2020 - 7/2021</u> | <input checked="" type="checkbox"/> No | <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H) |
| | Last 4 digits of account number _____ | As of the petition filing date, the claim is: Check all that apply. | | |
| | Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. | <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |

rent payments from May 2020 through July 2021

contractual lien on all property located in the subleased premises per Commercial Sublease signed on 2/20/2020.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$346,619.55

Fill in this information to identify the case:

Debtor name M&C Fabrication, L.L.C.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) _____ Chapter 7 Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

| | | | |
|-----|---|---|--|
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest | electricity contract Contract to be REJECTED | Cirro Energy 910 Louisiana Street 16th Floor |
| | State the term remaining | | |
| | List the contract number of any government contract | | Houston TX 77002 |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest | commercial sublease of the office/warehouse located at 15835 Kimberlee Street, Houston, TX 77049 Contract to be REJECTED | M&C Pump Americas, LLC 15360 Vantage Parkway West |
| | State the term remaining | 16 payment(s) | |
| | List the contract number of any government contract | | Houston TX 77032 |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest | legal representation as general counsel and as counsel for the personal injury case under case 2018-46450 in 80th District court of Harris county, Texas Contract to be REJECTED | Nguyen & Chen, LLP 11200 Westheimer Road, #120 |
| | State the term remaining | | |
| | List the contract number of any government contract | | Houston TX 77042 |

Fill in this information to identify the case:

Debtor name M&C Fabrication, L.L.C.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

 Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | | Column 2: Creditor | |
|------------------------------------|---|--|---------------------------------|---|
| | | | Check all schedules that apply: | |
| Name | Mailing address | | Name | |
| 2.1 Enerflex Energy System Inc. | <u>CT Corporation System</u> Number Street <u>1999 Bryan Street, #900</u> | | Pedro R. Martinez | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| | <u>Dallas</u> City TX 75201 State ZIP Code | | | |
| 2.2 M&C Pump Americas, LLC | <u>15360 Vantage Parkway West</u> Number Street <u>Houston</u> City TX 77032 State ZIP Code | | Kimberlee Partners, LP | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.3 MC Welding & Fabrication, Inc. | <u>Keith McLendon</u> Number Street <u>8337 Up Rive Road</u> <u>Corpus Christi</u> City TX 78409 State ZIP Code | | Pedro R. Martinez | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.4 Petrofab Management, Inc. | <u>Charles Wist</u> Number Street <u>Wist Holland & Kehlhof</u> <u>Houston</u> City TX 77080 State ZIP Code | | Pedro R. Martinez | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |

Debtor M&C Fabrication, L.L.C. Case number (if known) _____**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor***Check all schedules
that apply:*

| | | | |
|-----------------------|---|-------------------|---|
| Name | Mailing address | Name | Check all schedules that apply: |
| 2.5 Wield One Service | Jesus Salinas Number Street 6702 Providence View Lane | Pedro R. Martinez | <input type="checkbox"/> D |
| | Houston TX 77049 City | | <input checked="" type="checkbox"/> E/F |
| | | | <input type="checkbox"/> G |

AM

Fill in this information to identify the case:

Debtor Name M&C Fabrication, L.L.C.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____

 Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets1. **Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

| | |
|---|--------------------|
| 1a. Real property: Copy line 88 from Schedule A/B..... | <u>\$0.00</u> |
| 1b. Total personal property: Copy line 91A from Schedule A/B..... | <u>\$24,926.42</u> |
| 1c. Total of all property Copy line 92 from Schedule A/B..... | <u>\$24,926.42</u> |

Part 2: Summary of Liabilities2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$346,619.553. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

| | |
|--|-----------------------|
| 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F..... | <u>\$0.00</u> |
| 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... | <u>+ \$161,504.00</u> |

4. **Total liabilities**

Lines 2 + 3a + 3b.....

\$508,123.55

Fill in this information to identify the case and this filing:

Debtor Name M&C Fabrication, L.L.C.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/02/2021
MM / DD / YYYY

/s/ Haiqing Mei 
Signature of individual signing on behalf of debtor

Haiqing Mei

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name M&C Fabrication, L.L.C.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

 Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

 None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

| | | | | | |
|---|--|----|-------------------------------------|--|-----------------------|
| From the beginning of the fiscal year to filing date: | From <u>01/01/2021</u> MM / DD / YYYY | to | Filing date | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | \$0.00 |
| For prior year: | From <u>01/01/2020</u> MM / DD / YYYY | to | <u>12/31/2020</u> MM / DD / YYYY | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | \$600,180.00 |
| For the year before that: | From <u>01/01/2019</u> MM / DD / YYYY | to | <u>12/31/2019</u> MM / DD / YYYY | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | \$2,849,256.00 |

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

Debtor M&C Fabrication, L.L.C. _____ Case number (if known) _____
 Name _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

| Case title | Nature of case | Court or agency's name and address | Status of case |
|---|---|--|---|
| 7.1. Pedro R. Martinez vs MC Welding & Fabrication, Inc., et al | personal injury, negligence, respondeat superior, joint & several liability, vicarious liability, joint enterprise relationship, superior non-employee liability, gross negligence, res ipsa loquitur | 80th Judicial District Name 201 Caroline Street | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Case number | | Houston TX 77002 City State ZIP Code | |
| 2018-46450 | | | |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Debtor M&C Fabrication, L.L.C. _____ Case number (if known) _____
 Name _____

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

| Who was paid or who received the transfer? | If not money, describe the property transferred | Dates | Total amount or value |
|--|---|----------|-----------------------|
| 11.1. <u>Wai Ping Cheung</u> | | 8/8/2021 | <u>\$8,450.00</u> |

Address

5959 West Loop South, #242

Street

Bellaire TX 77401
 City State ZIP Code

Email or website address

lawjustice@sbcglobal.net

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Debtor M&C Fabrication, L.L.C. _____ Case number (if known) _____
 Name _____

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

- No.
- Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

Debtor M&C Fabrication, L.L.C. _____ Case number (if known) _____
 Name _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

| Owner's name and address | Location of the property | Description of the property | Value |
|---|---|--|--------------------|
| <u>M&C Pump Americas, LLC</u> Name _____ | <u>15835 Kimberlee Street</u> | 1 QA-6500 drill machine \$425, | <u>\$20,797.00</u> |
| <u>15360 Vantage Parkway West</u> Street _____ | <u>Houston TX 77049</u> | 1 DB500 dustless blaster \$3700 1 paint booth \$3550 1 Toyota forklift 8FD8oU, 8FD8oU-11051 \$8575 1 welding machine model No:416 \$4547 | _____ |
| <u>Houston</u> City _____ | <u>TX 77032</u> State ZIP Code _____ | | |

Debtor M&C Fabrication, L.L.C.
Name _____ Case number (if known) _____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?
Include settlements and orders.

No
 Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

No
 Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address

Dates of service

26a.1. Sue Ann Ma _____ From 10/3/2017 To now
Name _____
7001 Corporate, #100 _____
Street _____

Houston

TX

77036

State

ZIP Code

Debtor M&C Fabrication, L.L.C. Case number (if known) _____

Name _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address

Dates of service

26b.1. Sue Ann Ma From 10/3/2017 To now

Name _____

7001 Corporate, #100

Street _____

Houston**TX****77036**

City _____

State _____

ZIP Code _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are
unavailable, explain why

26c.1. Sue Ann Ma

Name _____

7001 Corporate, #100

Street _____

Houston**TX****77036**

City _____

State _____

ZIP Code _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No.

Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|---------------|---|-------------------------------------|-----------------------|
| Haiqing Mei | 15360 Vantage Parkway West Houston, TX 77032 | President / owner | 50% |
| Xuanfeng Chen | 15360 Vintage Parkway West Houston, TX 77032 | Vice President / owner | 50% |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|------|---------|-------------------------------------|---|
|------|---------|-------------------------------------|---|

Debtor M&C Fabrication, L.L.C. _____ Case number (if known) _____
 Name _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/02/2021
 MM / DD / YYYY

/s/ Haiqing Mei Haiqing Mei
 Signature of individual signing on behalf of the debtor

Printed name Haiqing Mei

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

Fill in this information to identify the case:

Debtor M&C Fabrication, L.L.C.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

 Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

| | Total claim | Priority amount |
|--|---|-----------------|
| 2.1 Priority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | |
| _____ _____ _____ | <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | |
| Basis for the claim: | | |
| Date or dates debt was incurred | Is the claim subject to offset? | |
| _____ _____ _____ | <input type="checkbox"/> No <input type="checkbox"/> Yes | |
| Last 4 digits of account number | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(_____) | | |

Debtor M&C Fabrication, L.L.C. Case number (if known) _____**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | | Amount of claim |
|--|--|--|
| 3.1 | Nonpriority creditor's name and mailing address | Unknown |
| <u>Harris County</u> | | As of the petition filing date, the claim is: <i>Check all that apply.</i> |
| <u>P.O. Box 4049</u> | | <input type="checkbox"/> Contingent |
| | | <input type="checkbox"/> Unliquidated |
| | | <input type="checkbox"/> Disputed |
| | | Basis for the claim: |
| <u>Houston</u> <u>TX</u> <u>77210</u> | | <u>business personal property tax</u> |
| Date or dates debt was incurred | | Is the claim subject to offset? |
| <u>2021</u> | | <input checked="" type="checkbox"/> No |
| Last 4 digits of account number | | <input type="checkbox"/> Yes |
| 3.2 | Nonpriority creditor's name and mailing address | Unknown |
| <u>Kimberlee Partners, LP</u> | | As of the petition filing date, the claim is: <i>Check all that apply.</i> |
| <u>7720 Westview Dr.,</u> | | <input type="checkbox"/> Contingent |
| | | <input type="checkbox"/> Unliquidated |
| | | <input type="checkbox"/> Disputed |
| | | Basis for the claim: |
| <u>Houston</u> <u>TX</u> <u>77055</u> | | <u>Unpaid rents</u> |
| Date or dates debt was incurred | | Is the claim subject to offset? |
| | | <input checked="" type="checkbox"/> No |
| Last 4 digits of account number | | <input type="checkbox"/> Yes |
| 3.3 | Nonpriority creditor's name and mailing address | \$161,504.00 |
| <u>M&C Pump Americas, LLC</u> | | As of the petition filing date, the claim is: <i>Check all that apply.</i> |
| <u>15360 Vantage Parkway West</u> | | <input type="checkbox"/> Contingent |
| | | <input type="checkbox"/> Unliquidated |
| | | <input type="checkbox"/> Disputed |
| | | Basis for the claim: |
| <u>Houston</u> <u>TX</u> <u>77032</u> | | <u>unpaid Debt</u> |
| Date or dates debt was incurred | | Is the claim subject to offset? |
| <u>2020</u> | | <input checked="" type="checkbox"/> No |
| Last 4 digits of account number | | <input type="checkbox"/> Yes |
| 3.4 | Nonpriority creditor's name and mailing address | Unknown |
| <u>Pedro R. Martinez</u> | | As of the petition filing date, the claim is: <i>Check all that apply.</i> |
| <u>Scott R. Brann</u> | | <input checked="" type="checkbox"/> Contingent |
| <u>Brann Sullivan</u> | | <input checked="" type="checkbox"/> Unliquidated |
| <u>602 Sawyer Street, #700</u> | | <input checked="" type="checkbox"/> Disputed |
| <u>Houston</u> <u>TX</u> <u>77007</u> | | Basis for the claim: |
| Date or dates debt was incurred | | <u>personal injury claim / negligence</u> |
| <u>6/15/2018</u> | | Is the claim subject to offset? |
| Last 4 digits of account number | | <input checked="" type="checkbox"/> No |
| | | <input type="checkbox"/> Yes |

Debtor M&C Fabrication, L.L.C. Case number (if known) _____**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

| | Total of claim amounts |
|---|--------------------------------|
| 5a. Total claims from Part 1 | 5a. <u>\$0.00</u> |
| 5b. Total claims from Part 2 | 5b. + <u>\$161,504.00</u> |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. <u>\$161,504.00</u> |

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **M&C Fabrication, L.L.C.**

Case No. _____

Chapter 7 _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | |
|--|-------------------------------------|
| For legal services, I have agreed to accept..... | Fixed Fee: <u>\$8,000.00</u> |
| Prior to the filing of this statement I have received..... | <u>\$8,000.00</u> |
| Balance Due..... | <u>\$0.00</u> |

2. The source of the compensation paid to me was:

Debtor Other (specify) _____

3. The source of compensation to be paid to me is:

Debtor Other (specify) _____

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;



B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

- A. Representation of the Debtors in an adversary proceeding, either as a plaintiff or a defendant.**
- B. Representation of the Debtors in a contested matter**
- C. Representation of the Debtors in any matter in which the Court orders fee shifting pursuant to which fees are to be paid by a person other than the Debtors.**

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

09/02/2021

Date

/s/ Wai Ping Cheung

Wai Ping Cheung
Carmen Wai Ping Cheung, PLLC
Carmen Wai Ping Cheung
5959 West Loop South
Suite #242
Bellaire, Texas 77401
Phone: (713) 266-8856 / Fax: (713) 266-5001

Bar No. 24031942

/s/ Haiqing Mei *Haiqing Mei*
Haiqing Mei
President

HM

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: **M&C Fabrication, L.L.C.**

CASE NO

CHAPTER **7**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 9/2/2021

Signature /s/ Haiqing Mei 
Haiqing Mei
President

Date _____

Signature _____

Haiqing Mei

Cirro Energy
910 Louisiana Street
16th Floor
Houston, TX 77002

Enerflex Energy System Inc.
CT Corporation System
1999 Bryan Street, #900
Dallas, TX 75201

Harris County
P.O. Box 4049
Houston, TX 77210

Kimberlee Partners, LP
7720 Westview Dr.,
Houston, TX 77055

M&C Pump Americas, LLC
15360 Vantage Parkway West
Houston, TX 77032

MC Welding & Fabrication, Inc.
Keith McLendon
8337 Up Rive Road
Corpus Christi, TX 78409

Nguyen & Chen, LLP
11200 Westheimer Road, #120
Houston, TX 77042

Pedro R. Martinez
Scott R. Brann
Brann Sullivan
602 Sawyer Street, #700
Houston, TX 77007

Petrofab Management, Inc.
Charles Wist
Wist Holland & Kehlhof
1515 Witte Road, #160
Houston, TX 77080

HM

Wield One Service
Jesus Salinas
6702 Providence View Lane
Houston, TX 77049

AM

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **M&C Fabrication, L.L.C.**

CASE NO

CHAPTER 7

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income for 12 Months Prior to Filing: **\$0.00**

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: **\$0.00**

PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

| | |
|---|------------------------|
| 3. Net Employee Payroll (Other Than Debtor): | <u>\$0.00</u> |
| 4. Payroll Taxes: | <u>\$0.00</u> |
| 5. Unemployment Taxes: | <u>\$0.00</u> |
| 6. Worker's Compensation: | <u>\$0.00</u> |
| 7. Other Taxes: | <u>\$0.00</u> |
| 8. Inventory Purchases (including raw materials): | <u>\$0.00</u> |
| 9. Purchase of Feed/Fertilizer/Seed/Spray: | <u>\$0.00</u> |
| 10. Rent (other than debtor's principal residence): | <u>\$0.00</u> |
| 11. Utilities: | <u>\$565.00</u> |
| 12. Office Expenses and Supplies: | <u>\$0.00</u> |
| 13. Repairs and Maintenance: | <u>\$0.00</u> |
| 14. Vehicle Expenses: | <u>\$0.00</u> |
| 15. Travel and Entertainment: | <u>\$0.00</u> |
| 16. Equipment Rental and Leases: | <u>\$0.00</u> |
| 17. Legal/Accounting/Other Professional Fees: | <u>\$0.00</u> |
| 18. Insurance: | <u>\$0.00</u> |
| 19. Employee Benefits (e.g., pension, medical, etc.): | <u>\$0.00</u> |
| 20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition Business Debts (Specify): | <u>None</u> |
| 21. Other (Specify): | <u>None</u> |
| 22. Total Monthly Expenses (Add items 3 - 21) | <u>\$565.00</u> |

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2): **(\$565.00)**



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:

M&C Fabrication, L.L.C.

§
§
§
§

Case No. _____

Debtor(s)

Chapter 7 _____

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --
I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.

[Only include if petitioner is a corporation, partnership or limited liability company] --
I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date: 9/2/2021 /s/ Haiqing Mei 
Haiqing Mei
President
Complete EIN: 82-3083813

PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date: 9/2/2021 /s/ Wai Ping Cheung
Wai Ping Cheung, Attorney for Debtor

HM